



North Tyneside Council

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Briefing note

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Title of Briefing: Schools Forum forward plan - UPDATED

This briefing note has been updated to include dates up to the end of the 2017/18 academic year.

The proposed schedule of topics for future Schools Forum meetings is set out below.

Please note these items are shown for indicative purposes and it may be necessary in time to move the agenda items shown to alternative Forum dates.

All meetings are currently planned to be held at Langdale.

Date	Item
17 May 2017	<ul style="list-style-type: none"> • Stage 2 National Funding Formula (NFF) consultation – Schools Forum response • Provisional school outturns (including Final Headroom allocations) 2016/17 & agree Deficit meeting timetable and scrutiny arrangements • Annual review of the Schools Forum Constitution • Schools & EY financial regulations 2017 • Forward Plan 2017/18
12 July 2017	<ul style="list-style-type: none"> • 2016/17 Outturn – Schools and the DSG • Centrally retained & de-delegated items • 2017/18 Section 251 Budget Statement • Scheme for Financing Schools – responsibilities for redundancy and early retirement costs: update • High Needs Block update
13 Sept 2017	<ul style="list-style-type: none"> • Election of Chair and Vice Chair • School Balances at 31st March 2017 – excess surplus balances policy • 2017/18 school budgets, including deficit agreements – Update from sub group • NFF 2018/19 to include:

	<ul style="list-style-type: none"> -Early Years -High Needs -Schools
18 Oct 2017	<ul style="list-style-type: none"> • Implementation of excess surplus balances policy (if required) • Further updates on NFF 2018/19 <ul style="list-style-type: none"> -Early Years -High Needs -Schools • Proposed centrally retained items 2018/19 • Falling rolls criteria review • Update on the scheme for financing schools/Schools & EY financial regulations (if available)
15 Nov 2017	<ul style="list-style-type: none"> • School Funding 2018/19 • Centrally retained & de-delegated items – follow up
13 Dec 2017	<ul style="list-style-type: none"> • Briefing on draft Council Plan • Annual update from the Schools Procurement officer • Further updates on NFF 2018/19 <ul style="list-style-type: none"> -Early Years Funding -High Needs Funding • Schools Funding 2018/19 including centrally retained and de-delegated follow up • Update from Headroom subgroup and falling roll allocations (if applicable)
10 Jan 2018	<ul style="list-style-type: none"> • Early Years Funding 2018/19 – final decisions • High Needs Funding 2018/19 – final decisions • Schools Funding 2018/19 including centrally retained and de-delegated items – final decisions
7 Mar 2018	<ul style="list-style-type: none"> • Capital & Investment plan update (subject to DfE announcement) • Headroom and Falling Rolls provisional funding allocations • DSG and Schools Revenue Monitoring update (including exceptional SEN allocations)
16 May 2018	<ul style="list-style-type: none"> • Provisional school outturns (including Final Headroom allocations) 2017/18 & agree Deficit meeting timetable and scrutiny arrangements • Annual review of the Schools Forum Constitution & Action Plan • Schools & EY financial regulations (if applicable) • Forward Plan 2018/19
11 July 18	<ul style="list-style-type: none"> • 2017/18 Outturn – Schools and the DSG • Centrally retained & de-delegated items • 2018/19 Section 251 Budget Statement • Scheme for Financing Schools – responsibilities for redundancy and early retirement costs: update

Other items may be added to the agenda as necessary as they arise in due course.

In addition to the full Schools Forum meetings it is envisaged that some items will continue to be discussed in detail in working sub groups that will subsequently report their recommendations back to the full Forum for consideration.

Recommendations

Forum are asked to:

- review the proposed dates for future Schools Forum meetings and agree to the schedule
- consider items on the forward plan and determine if there are any other items the Forum would wish to add to this schedule at this stage.